

# Completing the Securian-MN Life Evidence of Insurability Form

## Employee's Responsibility

### Employee Information Section

Complete this section in its entirety.

- First Name/MI/Last Name
- SSN/Employee ID
- Gender
- Street address/City/State/Zip code
- Annual salary
- Date of birth
- Date of employment

### Spouse Information Section

Complete this section in its entirety, if electing spouse coverage that requires underwriting.

- Spouse's First Name/MI/Last Name
- Spouse's SSN
- Spouse's date of birth
- Spouse's gender

### Children Information Section

Complete this section in its entirety, if electing child coverage that requires underwriting.

- Name of each eligible child
- Date of birth for each eligible child

### Health Questions

In this section, **all health questions MUST BE COMPLETED** with Yes or No checked for each coverage type that requires underwriting. An employee and spouse must also list their height and weight as well as the spouse's occupation. If Yes is checked for any question, details can be provided in the Additional Health Information section.

### Signature Line

- Evidence of Insurability form ***MUST be signed and dated by employee.***
- If electing spouse coverage, form ***MUST also be signed and dated by spouse***

***NOTE: Evidence of Insurability forms must have a "wet" signature. Electronic signatures are not valid.***

## Employer's Responsibility

### Verification

- The employer will make sure the following items are completed **prior** to sending. This is to ensure that the correct amounts are sent to underwriting:
  - Verify that the employee's hire date and annual salary is listed correctly;
  - Review to make sure all applicable sections are completed by the employee (as noted above);
  - ***IMPORTANT: Complete the FOR OFFICE USE ONLY section.*** To complete this, the employer **must** indicate the following for each type of coverage elected:
    - **Current in force:** This is the amount of life insurance currently in force. This can include any current coverage and coverage that was provided on a guaranteed issue basis.
    - **U/W applied for:** This is the amount that will be underwritten by Minnesota Life. Please be sure to include **ONLY** the amount of life coverage that needs to be underwritten.

#### FOR OFFICE USE ONLY:

#### POLICY NUMBER:

Employee		Spouse		Children	
Current in force	U/W applied for	Current in force	U/W applied for	Current in force	U/W applied for
\$	\$	\$	\$	\$	\$

**Once all information is verified, please return all forms to Ochs, Inc. for processing:**

**Mail:** Ochs, Inc.

400 Robert Street North, Suite 1880

St. Paul, MN 55101

**Fax:** 651-665-3791

**Email:** [ochs@ochsinc.com](mailto:ochs@ochsinc.com)

***NOTE: any missing information will result in a delay of processing the underwriting request.***



If you have any  
questions,  
contact Ochs at  
1-800-392-7295