



## **CAPTRUST – YOUR RESOURCE FOR FINANCIAL ADVICE!**

Shawnee State University has engaged CAPTRUST as a resource for your financial decisions. Improving your financial wellness is one of our top concerns.

CAPTRUST is an independent investment advisory firm that provides investment advice to our Retirement Plan Committee and plan participants. Employees with questions regarding their retirement benefits and other financial priorities (budgeting, debt, credit, college savings) can rely on CAPTRUST's participant advice program. CAPTRUST has been helping individuals for over 25 years, by providing personalized advice. To learn more about the firm, visit [www.captrustatwork.com](http://www.captrustatwork.com).

This service is part of your retirement benefits package to provide access to professional, unbiased advice. CAPTRUST does not sell products. One of the first steps of this service is working with them to create your Retirement Blueprint™, a comprehensive planning tool tailored to your individual needs. A Retirement Counselor will guide you through the decision-making process and provide you with individual advice such as to how much you need to save or how to invest your retirement assets.

**Questions? Please contact the HR & Benefits Administrator**

## **CAPTRUST CAN ASSIST YOU WITH:**

**CREATING A BUDGET**

**SELECTING INVESTMENTS**

**RETIREMENT PLAN ENROLLMENT**

**DECIDING HOW MUCH TO CONTRIBUTE**

**CREATING A FINANCIAL PLAN**

**UNDERSTANDING LOANS AND DISTRIBUTIONS**

**AND MORE!**

**SCHEDULE AN APPOINTMENT ONLINE**

[WWW.CAPTRUSTATWORK.COM](http://www.captrustatwork.com)

CAPTRUST  
800.967.9948