

#### **Procurement: Reassign Purchase Requisition**

For employees needing to reassign a Purchase Requisition

**Purpose:** To reassign a purchase requisition.

**How to Access:** Log into the Bear Trax application. Select the **Procurement** task in the

Navigator.

**Helpful Hints:** Be sure to keep in mind that...

• Initiators of the requisition can reassign it, as can those with

authority to approve the requisition

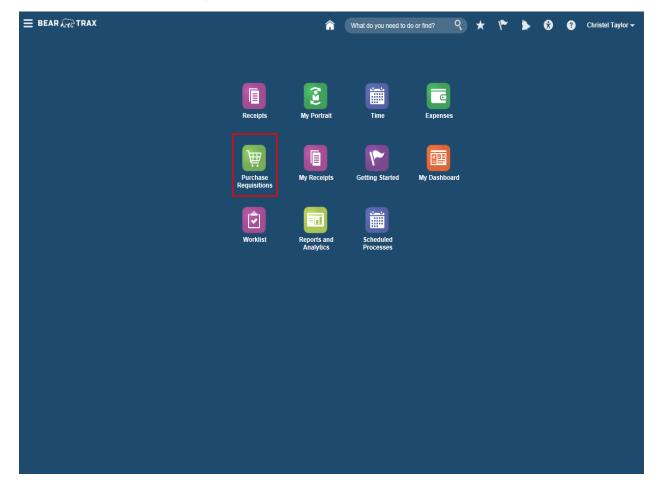
The employee that you reassign the requisition to must have the

permissions to view, review, edit, and/or approve or reject the

requisition

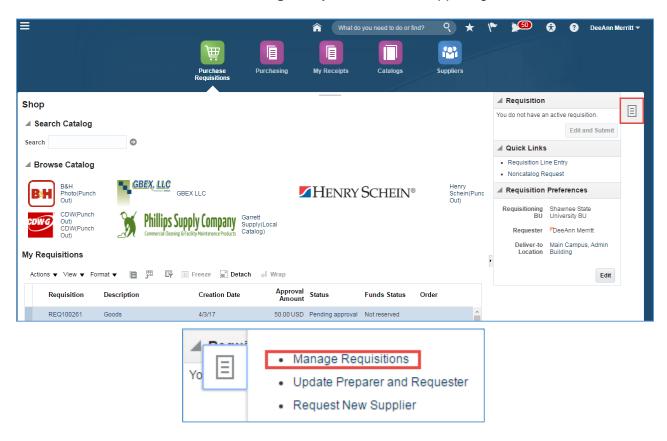
**Procedure:** Complete the following steps to reassign a requisition:

1. Click on the Purchase Requisitions icon.

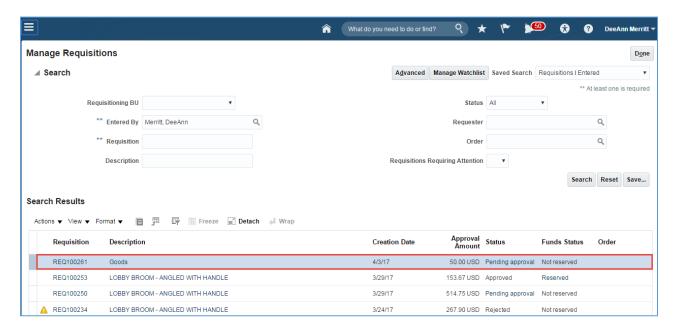




2. Click the Tasks icon and select Manage Requisitions in the upper right hand corner.

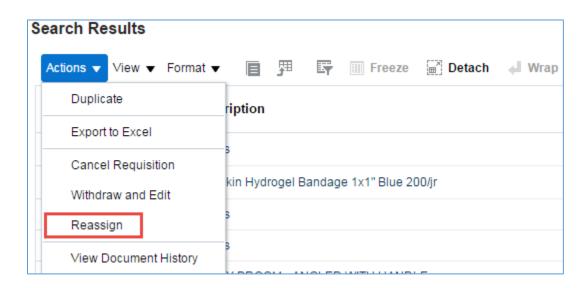


**3.** Use the **Search** fields to find a specific requisition and select from **Search Results** OR under **My Requisitions**, highlight the requisition line in the list that needs to be reassigned.

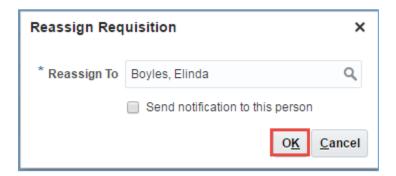




4. Click on the Actions drop down menu and select Reassign.



**5**. Type in the last name of the person you want to reassign the requisition to.



**Note:** It is recommended to check the box and send a notification to the person you are reassigning the requisition to so that the reassignment will be brought to their attention.

**6.** A confirmation message will appear, click **OK**.





#### **Final Notes**

By following these steps, you have successfully reassigned a requisition to another approved employee.