

Supplemental Retirement Savings Plans

Shawnee State University offers voluntary supplemental retirement savings plans, including 403(b) Tax-Sheltered Annuities and 457 Deferred Compensation plans, to all employees working 20 or more hours per week and are expected to work over 1000 hours in 12-month period. These plans give employees the opportunity to make additional tax-deferred contributions towards retirement savings (beyond the mandated state retirement systems or Alternative Retirement Plans).

In order to participate, employees must: 1) Contact a representative from one of the following approved plan providers to set up your investment plan and 2) Complete a Salary Reduction Agreement (SRA) form and return it to the Human Resources Office so the tax-deferred contributions can be payroll deducted. Deductions will begin once proper documentation is received. Contributions changes can be made one time per month, but participation may begin at anytime during your employment at Shawnee State.

403(b) Tax-Sheltered Annuity Plans

<u>Plan Provider</u>	<u>Representative</u>	<u>Contact Info</u>
VALIC	Kenneth Johantges	(800) 892-5558 ext 87837
AMERIPRISE	Jeffrey Vannatta	(740) 456-8297
VOYA	Glenn Lewis James Wayne	(614) 431-5046 (740) 354-3156
METLIFE	Carla Adkins	(606) 923-5782
TIAA-CREF	Matthew Gagnon	(877) 209-3138 ext 25-1017

457(b) Deferred Compensation Plans

<u>Plan Provider</u>	<u>Representative</u>	<u>Contact Info</u>
VALIC	Nathan Rogers	(800) 428-2542 ext 88005 (859) 630-5452
OHIO PUBLIC EMPLOYEES DEFERRED COMPENSATION PROGRAM	Chad Moehl (614) 419-7883	(877) 644-6457

Please contact Susie Ross or Malonda Johnson in Human Resources, if you have questions, or need additional information about these retirement benefits.